

IT'S SUMMER  
SIGN UP TIME!

TIME TO:

Renew your  
membership

Register  
for the annual  
conference

Join CGJA

New Jurors:  
Sign up for  
Training  
Seminars

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# Grand Jurors' Journal

Vol. 8 No. 3 CGJA Journal June 2007 Page 1

## President's Message

*Judi Lazenby*

Dear Colleagues ,

As I promised in the last issue, this issue will feature your responses to my invitation "When you return your completed Membership Application and Interest Form, . . .include with that your evaluation of our performance, and your comments on the direction we are taking our organization." Here is one such response.

*Judi,*

*just read in the greatly improved Journal that the dual membership requirement has been vacated as you had previously indicated was in the works. . .*

*Judi, you and your associates are to be commended on the significant improvements in the organizations communications and structural changes that have been made in the short period of time that you have been in office.*

*Congratulations and keep up the good work..*

*Regards,*

*Jack McNulty*

*President San Francisco County Chapter*

A Letter to the Editor along the same lines from former President Jack Zepp appears elsewhere in this issue.

Thanks to those of you who did respond. I was anticipating a greater response, and looking forward especially to receiving a completed Membership/volunteer Interest Form from each of you.

As I have said before, you, our members, are our greatest asset, and good membership data is vital to good membership relations. There is still time before the membership renewal date of July 1, 2007, and I urge **all** of you to not only renew, but to use this form to tell us about yourself, and especially the areas of CGJA where you wish to participate. Determining the best *fit* for our members' talents will determine our success.

We pause to acknowledge the resignation of our recently appointed Treasurer, Walter D. Hofmann, M.D. We appreciate his willingness to serve in that capacity, but, more importantly, accept and respect his assessment that he may not be the best *fit* for that office. Walter will continue as Director and Parliamentarian, for which we are grateful.

Veteran Training Committee member and Director, Bob Geiss, has submitted his resignation from the board and as chair of the Legal Affairs Committee, citing serious medical issues. We extend our sincere thanks to him for his contributions and service, and our best wishes as he deals with his health concerns.

It is with pleasure that we announce the appointment of Director Kathy Wylie as Chair of the Nominations Committee for 2007. The Nominations Committee has set **July 31, 2007** as the date for determining a member's eligibility to vote for directors in this year's election. Members must be paid up by that date to be eligible. In a move to streamline and improve the election process, Nominations has arranged to have a professional independent third party, the League of Women Voters, collect and count the ballots in this 2007 election.



**MEET  
DIRECTOR**

**Kathy  
Wiley**



Recently appointed  
2007 Nominations  
Committee Chair

Kathy served on the 2003/04 Mendocino County Grand Jury and Foreman to the 2004/05 Grand Jury.

Kathy resides in the beautiful tiny rural town of Albion in Mendocino County. She is a Computer Applications instructor at Mendocino High School teaching classes in Desktop Publishing, Graphics & Animation, Business and Career Exploration.

She attended Cal Poly, SLO, majoring in Biology. She continues to hold a California Real Estate Broker's License, and she is very active in the local Mendocino community, most recently elected as President of the Mendocino County Schools Employee's Union. In addition, she currently enrolled in Dominican College, working to complete a BA in Planning & Strategic Management.

Kathy lives with her son Wyatt, a soon to be high school senior, and her husband Dave, a Safety Program consultant for Pacific Gas & Electric. Her hobbies include riding her quadrunner, downhill snow skiing, knitting and crocheting, and of course, her first love computers!

*Presidents' Message continued from page 1*

CGJA members in two counties have expressed interest in forming chapters this month. My focus for the month of June will be working closely with them as well as our existing chapters to design mutually beneficial post dual membership policy.

Please make note that July 1, 2007 is the deadline to renew your membership. I am still waiting for your comments, and we want hear from any of you desirous to serve on the CGJA Board of Directors, and those with a financial background and experience interested in serving as Treasurer.

Best regards,  
Judi

Its time to  
renew our annual CJGA  
membership

When you renew your  
membership think about  
volunteering in CGJA

There are all kinds of  
positions available that you  
will find to be an interesting  
and rewarding experience  
and  
CGJA  
will welcome your  
expertise

Please renew your  
membership or become a  
member today

Pass the application around  
to friends who currently do  
not receive the  
*Journal*,  
Thank you

**Letter to the Editor**

Editor  
Grand Jurors' Journal

Sir:

Congratulations to President Lazenby and all who assist in the leadership of CGJA. The latest (April 2007) issue of the Journal reflects great strides in re-focusing CGJA on its core mission and progress in various areas that will enable the Association better to fulfill that mission. Whether it's a better website, better forms, more focus on communication, revised Chapter policies and membership rules or increased public relations, the activities reflected in the Journal promise a better Association and one re-focused outwardly, not inwardly. That is a great step and deserves great praise.

Sincerely,  
Jack Zepp

**Training Committee 2007**

*By Lew Avera, Chair*

Fifteen trainers led by Duane Mason and assisted by Lew Avera and Ron Miguel met in Sacramento on May 10 and 11 for a very productive workshop.

The seven new instructors were oriented on training committee policies and procedures and all present were able to observe core subject presentations and make helpful suggestions to polish and improve the current training curriculum.

**2007 Schedule for Training Seminars**

**July 16-17**  
Fullerton

**July 22**  
Foreperson Workshop,  
Sacramento

**July 23-24**  
Sacramento

**July 26-27**  
Redding

**July 29**  
Foreperson Workshop,  
Bay area

**July 30-31**  
Bay area

**August 2-3**  
Visalia

A one-day report writing seminar to be held in November is in the planning stages and the date and location will be announced in the near future.

The CGJA website has been updated and contains a link to training information where you will find an overview of the training content, registration forms, specific facts about accommodations at each training location, and contact data, among other items.

## Californians Aware's

### Rich McKee Speaks to Board



At a dinner meeting held in conjunction with the Board of Directors face-to-face meeting in Sacramento on May 11, Rich McKee, Immediate Past Presi-

dent of *Californians Aware*, spoke to the Board members and their guests.

*Californians Aware* is a relatively new non-profit organization whose primary goal is to assure open government through enforcement of the Brown Act and the Public Records Act, and free expression for citizen activists, government officials and employees, journalists and whistleblowers. McKee has been very successful in suing local government bodies for violation of the Brown Act in particular. He described many egregious violations and his effort to successfully sue *in propria persona*, which means representing oneself. McKee is not an attorney.

The main point of McKee's talk was that suing a government body is sometimes the most effective way to correct Brown Act violations because other challenges usually just result in the body doing over in public what it decided in illegal closed session.

Grand Juries should be aware of this when they may be seeking redress of Brown Act violations.

We agreed that our two organizations have much in common and further agreed to link each others' website. To learn more about *Californians Aware*, visit [www.calaware.org](http://www.calaware.org)

McKee was accompanied to the meeting by *Californians Aware* Executive Director Emily Francke,

General Counsel Terry Francke and his wife, Muffy.

The Board is appreciative of McKee's talk. We look forward to possible cooperative efforts.

## Public Relations Committee Report

By Jerry Lewi, Chair

[cgjaprguy@roadrunner.com](mailto:cgjaprguy@roadrunner.com)

I am pleased to report that our committee has garnered two new members, Sandra Parker (San Luis Obispo) and Bill



Rose (San Diego). Both have comparable responsibilities in their local Past Grand Juror Associations. They will help our committee

toward our goal of state-wide outreach. We welcome both to our committee.

As you will see elsewhere in this issue, we have started a practice of highlighting one chapter per issue (or at least most issues). The purpose of this practice is to provide greater knowledge of what chapters are doing, their projects, their relation with the state association and information that would be helpful to other chapters. Another potential benefit will be to encourage groups in other counties to form new chapters.

Another fine example of a recruiting video has come to our attention from San Diego County. We are looking for a way to make this available, hopefully on line, for others to see.

In the last issue, I reported that I had been asked to help develop a course offered by the Santa Barbara Grand Jury to recruit volunteers for the new Grand Jury. Shortly before the course was to be offered, I was asked to present the

material I had offered, which I gladly did twice. I was pleasantly surprised by the turn out - about 12 to 15 each time including on a beautiful Southern California Saturday morning. The questions were very intelligent and several "students" hinted they might volunteer. One attendee, a former CGJA member decided on the spot to rejoin CGJA! When I see the Santa Barbara Grand Jurors at the training seminars, I will find out if any familiar faces are there.

Please go to our website and look at the new page on documenting effective grand jury reports by clicking on the tab *Grand Jury Achievement*. This is the next step on the process that we have been reporting on in recent Journals. We need help from all members, chapters, independent associations and grand juries. We look forward to your inputs.

## 2007

### Nominating Committee

By Kathy Wylie, Chair

On behalf of the Board of Directors, the Nominations Committee would like to extend their congratulations to all of the 1,100+ County Grand Jurors who have served their counties this past year. You have helped preserve the County Grand Jury system, which was initiated by our founding fathers and preserved in our Constitution. We know you have made unselfish sacrifices of your time and your skills in serving the thousands of citizens in your counties. Some of you will be held over to serve another year but for most of you, your work as a Grand Juror is done.

#### What happens now?

The CGJA Board of Directors would like to extend an invitation for you to participate as a member of our state association and offer to be a State Director. You have learned more about County and City gov-

*Continued on page 4*

Continued from page 3

ernment than you had ever anticipated. The CGJA can help you put your newfound skills to great use in service of the state association.

The time commitment for CGJA Directors is usually at most, only a few hours each month. Committee meetings are held via teleconference and directors may share their expertise on any of the standing Association committees (Finance, Operations, Membership, Legal Affairs, Training, and Public Relations) or may volunteer to perform special tasks as the need arises.

If you would like to nominate yourself, or someone else you feel would qualified and willing to serve, please forward your information to me, or any of my fellow directors in your local area. The nominations period is now open, and closes on July 31, 2007 – the last day to become a member in good-standing with the California Grand Jury Association. Elections will be held in September and results will be announced at the annual CGJA conference in October. Please see our website for a downloadable Membership Application.

And, a special request to Grand Jury Foremen: please help pass this information along to your jury members too. We look forward to hearing from you!

## Who's Minding the Store?

By Jerry Lewi, Editor

As I have been dealing with a number of different activities, such as chairing the Grand Jury Achievement Working Group and participating in my local Ventura County support group assisting the court in recruiting, selecting and training the new grand jury, a thought came mind which is: Who is responsible for monitoring the effectiveness of grand juries? This important question needs to be addressed at both the local and statewide levels.

Here are some of my thoughts. Yours are welcome.

Candidates for this role at the local level could be:

**The Grand Jury.** We encourage grand juries to monitor the responses from their predecessor and that would be an independent review. But for the grand jury itself to measure its own effectiveness would seem to be not a good idea. Conversely, if a grand jury is tracking responses and implementation of prior juries in their county and doing it objectively, then that could be considered an independent review. However, since grand juries decide what they will do and not do, that cannot be counted on reliably.

**The Court.** Not clear that the courts consider this their responsibility. They may wish to be independent of the grand juries.

**The Press.** Certainly they report on grand jury reports and responses, and occasionally offer an assessment, but not very official.

**The Public.** In the final analysis the public may be the only true evaluator, but too often the public doesn't know a lot about grand juries. So this puts more emphasis on CGJA's mission to educate the public.

On a state-wide basis, candidates could include:

**The Legislature.** Mostly we see efforts by some legislators to reduce the role of the grand jury, so they may not be impartial

**The Judicial Council.** Shows lack of interest in the grand jury system, although they have produced a manual for grand juries.

**CGJA.** We try to do our part, but we are not an official voice.

**The Press and the Public.** Same observations as under local level.

## CHAPTERS OF THE CALIFORNIA GRAND JURORS' ASSOCIATION

By Editor, Jerry Lewi

*This is a first of a series that will highlight our chapters. We have picked San Francisco to be first in order to acknowledge that San Francisco will be the site of our annual conference this October.*

The San Francisco Chapter is one of our newest, having been formed five years ago, by the initiative of several members of the 2001-02 jury. Chapter member have made many contributions to the association including the following: Chap-

ter President Jack McNulty served as Chair of the Financial Review Committee last year, Serena Bardell has been a Director since 2003 and is currently Chair of Operations and Chair of the aforementioned Annual Conference, Bill Bowen has served with distinction of two consecutive Nominating Committees and Ron Miguel has been a trainer for eleven years and is the most recent winner of the annual Angelo Rolando Award for

outstanding service to the association.

When I visited the chapter as President in 2005, I was impressed with the energy in this group and learned a little about them and the San Francisco Grand Jury. For example, that jury holds its regular full panel meetings in the evening to encourage working people to participate. I had never heard of this before and have since learned there are grand juries in other

*Continued on page 5*

counties that do this – why not??

To learn more about this chapter, I posed the following questions to Jack McNulty. The chapter offered the following:

**How did your chapter come into existence?**

A. A group of former jurors got together largely as a result of the then-mayor of San Francisco’s antipathy to the jury and his characterization of the system as wasting most of the year learning the basics about San Francisco government – which does have its idiosyncrasies. The issue was how to bring continuity in terms of subject matter and relationships when virtually the entire jury changes each year. We received help from the state organization in terms of bylaws and access to what other chapters were doing. After discussion, we felt that being part of the state organization brought the best chance for dialogue about how others did things while supporting the CGJA’s role in training and legislative liaison when needed.

**What is your current membership?**

A We have about 20 dues-paying members and another ten or so who participate on occasion. Ironically, we have not focused much on our membership but rather have devoted our efforts toward the jury itself, i.e., outreach, selection and training efforts.

**As you know, I am aware of your work in interviewing grand jury applicants. Do you believe that has been helpful to the court?**

A . We are just completing our third year of interviewing applicants and recommending qualified jurors and potential forepersons to a panel of judges. This is helpful in sev-

eral regards:

During the interviews we are able to answer questions and to stress the amount of work required and the collaborative style of the jury. As a result, several applicants withdrew rather than resigning at a later point.

We can identify truly outstanding candidates and a few who could not make a contribution.

All of our interview panels, not just those who have been a foreperson, are able to identify people with the right experience and management style to be an effective foreperson. We then recommend that the judges interview those we have identified as being potential forepersons.

The presiding judge and the judges committee responsible for the grand jury have been very supportive of our activities.

**What are some other projects, both current and future?**

A. Our outreach / recruiting effort is evolving in an effort to attract highly qualified candidates with a good representation of the diversity in the City. This year we upgraded our recruiting tools with a brochure and a video, made a number of presentations to community organizations, and reached out to friends and former grand jurors for recommendations. The trick is, over time, to develop a network of relationships with community leaders and media that can be nurtured by the chapter.

We have also been developing a local training program, which complements the state association’s efforts. This includes a local manual, discussion of local government organization, opportunities for continuity on past reports, and “best practices” for management of the jury.

**In the last journal, Bill Bowen provided an article on achievements of the San Francisco Grand Jury. Are there others you can describe?**

A. Over the course of a few years we would point to the adoption of recommendations in schools for at risk students, juvenile probation, and many other areas. However, the big achievement has been to be an active part of the civic dialogue on subjects such as emergency preparedness and favoritism in the building inspection department. We have fostered progress, but they remain works in process. Most of the reports deal with efficiency and effectiveness, but from time to time, there is a whiff of scandal.

**San Francisco is unique as the state’s only City/County. What unique problems or opportunities does this provide the grand jury?**

A. While there is a lot going on in San Francisco, it is much simpler to have only one legislative, executive, and judicial branch to deal with. Particularly, the Controller – who is a close ally – has all of the data. We have a good relationship with the mayor and the president of the Board of Supervisors and don’t have to figure out numerous city governments within the county. Also, all of the jury members feel that they are citizens of the entire jurisdiction and do not get tied up with more local issues.

**Do you have any recommendations of how to enhance association-chapter relations?**

A. The key is to remain focused on delivering support to our clients – the grand juries. If the state organization – or a chapter for that matter – becomes more consumed by political infighting, there is much less desire to participate.



**Board**

**Face to Face Meeting**

On May 11 and 12, the Board of Directors held a rare face-to-face meeting in Sacramento. The Board has always regretted not having more opportunities to meet in person as a means of strengthening the interpersonal relations that are difficult to do via email and telephone conference calls. 16 of 17 Board members attended at their own expense demonstrating the eagerness with which we welcomed this opportunity.

There were two sessions: One afternoon and one the following morning giving eight hours of meeting time. All but the final hour were conducted in "retreat" mode which allows a freer form of discussion with the desired results being a consensus. Any formal action is then to be completed at a formal meeting. The last hour was a formal board meeting, the results of which are described elsewhere in this issue.



Directors' Ray Hoffman (seated) and Walter Hofmann  
They call themselves "The Hoff(f)man(n) Brothers"

The retreat portion opened with a presentation by Ron Miguel, a long-

time member, former Board member and winner of last year's Angelo Rolando Award. Ron has a great deal of experience with many non-profit boards and offered these comments:

A director should:

- Read the by-laws
- Have a copy of Roberts Rules
- Know the Articles of Incorporation
- Understand the mission, culture, and your role on the Board
- Participate, familiarize yourself with chapters in your region
- Understand that it takes a collaborative effort to get things done
- Help to keep policies consistent
- Support Board decisions even if among the minority vote of an issue
- Avoid risk to 501(c)(3) status

A Question and Answer period followed with these highlights:

**What can CGJA do better?**  
Push for better education in schools—down to middle school.

**How do we foster harmony after a decision is made?**  
No gloating on the prevailing side; work collaboratively.

**Is it possible to approach the disgruntled person?**

Ask them what they would like to see done; force them to think, force them to do something

constructive.

**Other topics included:**

- Discussion of applicable sections of California Corporation



Joann Landi and Husband Rich at the Face to Face Dinner

Code for non-profit organizations.

- Recommendation to establish various email lists for communication to and from members. This will be reported on at a later date.
- Dissemination of significant grand jury reports, by any county
- Discussion of recent IRS letter regarding late filing of tax returns
- Report of Training Conference (see separate story)
- Report from Annual Conference committee (see separate story)
- Report from Membership Relations Committee
- Discussion of possible approaches to applying for grants
- Status of Grand Jury Achievement Working Group

We on the Board feel this meeting was extremely productive. We dealt with organizational as well as mission-oriented issues and look forward to future such meetings.

## CGJA Chapter News

### MARIN CHAPTER GRAND JUROR REUNION

By Betty Mattea, President

The 2<sup>nd</sup> Annual Marin Chapter Grand Jury Reunion was held May 9, 2007 at the McInnis Park – The Club.

We had 56 former and current jurors who signed up to attend. Further, we had two guests: Judi Lazenby, CGJA president and Brad Breithaupt of the Marin *Independent Journal*, who was our guest speaker.

We arranged a floral prize for the person who served on the earliest jury and this year it was Al Lozano from the 1981 jury.

CGJA President, Judi Lazenby, brought greetings from CGJA and thanked Marin members for their years of service and consistent contributions to the state organization.

The lunch itself was well re-



Betty Mattea introducing Judi Lazenby who brought greetings from the CGJA and thanked Marin members for their years of service and consistent contributions to the state organization. L-R Brad Breithaupt, Betty Mattea, Judi Lazenby



Betty Mattea with guest speaker Brad Breithaupt

ceived. The food service by The Club was efficient and fairly noiseless, always to be appreciated when there is a speaker to be heard.

Next was the presentation by Brad Breithaupt. Comments

were made about our general appreciation of the IJ coverage of the reports. Brad commented that, in general, he thought the Grand Jury was a valuable county asset – even when we

were wrong! He went on to point out the many times we were right. He had obviously researched many of our past reports, as he made specific comments on some of them. He stressed the importance of report continuity, a subject always at the top of any discussion amongst former jurors.

After Brad's presentation, we had a drawing for a prize from amongst those who had joined

or renewed membership in the chapter and/or the state organization. The winner was Ms Kay Antongiovanni from the 2002-2003 jury, who renewed to both organizations.

Perhaps the most important result of this reunion was the opportunity the participants had to meet and greet colleagues they may not have seen for a long time. I noticed several groups of participants comparing notes of their jury days. A couple of them had even brought newspaper articles about their reports and one brought the group photo from his jury and would show it to various other jurors, especially if they were in the picture!

By 2:00 PM, all participants had cleared the dining room. Many compliments were given and an almost equal number of "thank-you's" were received. My editorial comment is that it was an exceedingly successful reunion.

## 2007 CGJA ANNUAL CONFERENCE OCTOBER 24 & 25, 2007

HOTEL WHITCOMB, 1231 MARKET STREET. SAN FRANCISCO, CA 94103

PHONE: 1-800-227-4747

By *Serena Bardell, Conference Chair*

The '07 Annual Conference Committee is pleased to announce that Hon. David Ballati, former regular grand juror and current Presiding Judge of San Francisco's Superior Court, has accepted an invitation to participate in the October conference.

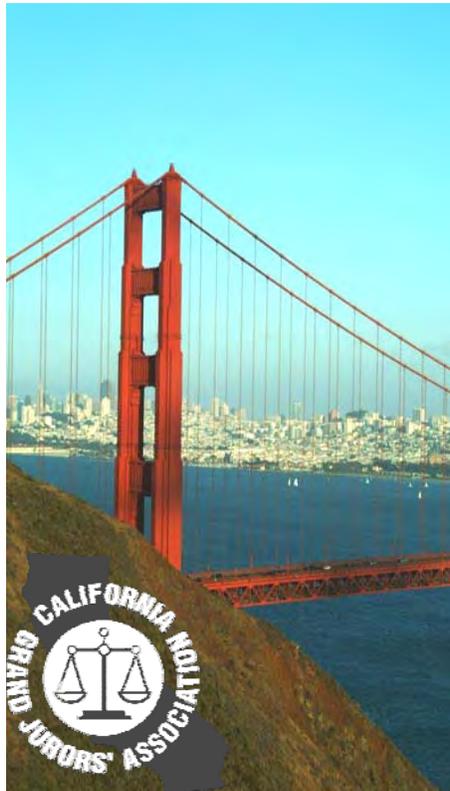
San Francisco Bay Area radio listeners will be familiar with longtime KCBS SF City Hall reporter, Barbara Taylor, who welcomed the opportunity to participate in the Wednesday afternoon media panel and share many thoughts she has had over the years about the grand jury. At her suggestion, the committee has decided to include grand jurors on the panel. The San Francisco Chronicle has promised a reporter. Other reporters have expressed interest in participating but wish to confirm later on.

**Regardless of any "marquee" names, the real stars of this year's conference are you, current and former grand jurors.** Your committee is planning sessions that will depend for their success on contributions by members from and up and down the state. One such panel, to be chaired by former CGJA president Jerry Lewi, will include brief résumés of grand jury reports—recent or not—that led to positive change. Another will be dedicated to interaction between members and CGJA. Please consider joining in to describe how CGJA helped you find "life after the grand jury," whether through working on one of the Association's committees such as Training, forming a local chapter or association, or supporting some other grand jury-oriented activity. Many of you have a story to contribute; don't be shy! **Please contact the committee chair to make known your willing-**

**ness to be a part of the program.**

Other opportunities for members to make their voices heard include two Q&A sessions— one on general CGJA matters, another on grand jury issues—and reports from county grand jury chapters and associations.

All the traditional features attendees expect will, of course, play a



prominent role: Awards for Excellence in Reporting to both a grand jury and a news media report, the Angelo Rolando Award, reports from the Board of Directors and committee chairs, and announcement of election results.

Please plan to register early. It will greatly help the '07 AC Committee make this a great conference. Don't forget: The great hotel rates **expire October 3**, but room cancellations are permitted up to 24 hours before reservation date.

Remember too that there is a Bay Area Rapid Transit (BART) station directly outside the hotel and secure parking adjacent to rear entrance (\$19/day). One can access BART from both Oakland and San Francisco airports. BART to San Francisco International Airport (SFO) BART to Oakland International Airport (OAK). Watch your email, this space, and **conference.cgja.org** (new web address) for the latest news on the conference program and things to do in the city.

PLEASE NOTE: THE SPECIAL CGJA RATE OF \$99/SINGLE OR DOUBLE, \$119/TRIPLE IS AVAILABLE ONLY BY CONTACTING THE HOTEL DIRECTLY; NOT ON THE HOTEL WEB SITE (The AC Committee recommends you reserve by phone or USPS rather than email for greater security.)

Here are additions to the previous list of cultural events that will be taking place the week of the Annual Conference (ticket prices listed for your convenience when they are available).

**San Francisco Performances** (<http://www.performances.org>) presents the following October events at Civic Center's Herbst Theatre:

Sat 20 11am Luciana Souza (Family Matinee) \$18 Adult; \$10 Child

Sat 20 8pm Kazuhito Yamashita (Guitar) \$42/\$30

**Berkeley Rep** ([berkeleyrep.org](http://berkeleyrep.org)): 10/21-10/27 (except 10/22), various times, "After the Quake"; ticket prices \$45-\$61, depending on day; single tickets go on sale sometime in August (BART stop close to theatre)

## Finance Committee Report

### California Grand Jurors' Association Balance Sheet As of December 31, 2006



**Mark your  
Calendars!**

**CGJA**

**Conference 2007**

**San Francisco, CA**

**October**

**24–25, 2007**

**THE JOURNAL  
GOES TO COLOR**

Starting with

this issue, the

Journal online publication  
will be in color.

If you enjoy reading the Journal  
but would like to see  
graphics and  
photographs in color, visit  
[www.cgja.org](http://www.cgja.org)

**Note to Grand Juries:**  
If you did not  
respond to our letter  
of

**February 16, 2007**

about Journal  
content, we would  
appreciate an email

to:

[cgjaprguy@roadrunner.com](mailto:cgjaprguy@roadrunner.com)

letting us know you  
are receiving our  
Journal

**Agenda and Minutes of  
Board of Directors Meetings  
Now Online At  
[www.cgja.org](http://www.cgja.org)**

	Total		
	As of Dec 31, 2006	As of Dec 31, 2005 (PY)	\$ Change
<b>ASSETS</b>			
<b>Current Assets</b>			
<b>Bank Accounts</b>			
Checking	24,728.75	1,728.91	22,999.84
Savings	135.03	0.00	135.03
Unrestricted CD	0.00	12,414.01	-12,414.01
<b>Restricted funds</b>			
Cavey Fund	1,201.12	1,107.13	93.99
Price Fund	401.84	4,838.08	-4,436.24
Cash in Bank-Restricted- Other	0.00	-2,592.36	2,592.36
<b>Total Restricted funds</b>	<b>\$1,602.96</b>	<b>\$3,352.85</b>	<b>-\$1,749.89</b>
<b>Total Bank Accounts</b>	<b>\$26,466.74</b>	<b>\$24,201.47</b>	<b>\$2,265.27</b>
<b>Fixed Assets</b>			
<b>Property and Equipment</b>			
Equipment	6,660.11	6,660.11	0.00
Accumulated Depreciation	-3,400.00	-3,400.00	0.00
<b>Total Property and Equipment</b>	<b>\$3,260.11</b>	<b>\$3,260.11</b>	<b>\$0.00</b>
<b>Total Fixed Assets</b>	<b>\$3,260.11</b>	<b>\$3,260.11</b>	<b>\$0.00</b>
<b>TOTAL ASSETS</b>	<b>\$29,726.85</b>	<b>\$27,461.58</b>	<b>\$2,265.27</b>
<b>LIABILITIES AND EQUITY</b>			
<b>Liabilities</b>			
<b>Current Liabilities</b>			
<b>Credit Cards</b>			
Credit Card-President	0.00	0.00	0.00
Credit Card- PRC	1,001.00	0.00	1,001.00
Credit Card-Training	0.00	0.00	0.00
<b>Total Credit Cards</b>	<b>\$1,001.00</b>	<b>\$0.00</b>	<b>\$1,001.00</b>
<b>Total Liabilities</b>	<b>\$1,001.00</b>	<b>\$0.00</b>	<b>\$1,001.00</b>
<b>Equity</b>			
Retained Earnings- Restricted	2,360.85	6,058.24	-3,697.39
Retained Earnings- Unre- stricted	18,212.96	39,363.29	-21,150.33
Net Income	8,152.04	-24,665.65	32,817.69
<b>Total Equity</b>	<b>\$28,725.85</b>	<b>\$20,755.88</b>	<b>\$7,969.97</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$29,726.85</b>	<b>\$20,755.88</b>	<b>\$8,970.97</b>

**Summary of Board Actions**

*By Joann Landi*

**4/23/07 meeting**

Transferred responsibility for reviewing requests and release of membership information from the Membership Relations Committee to the Corporate Secretary.

Amended Article 3 of Bylaws pending membership ratification.

Ratified appointment of Sandra Parker to fill Board vacancy in Central Region.

Amended language in P&P Section 5.409(c) re Rules Review Subcommittee.

**5/12/07 meeting**

Approved ballot measure language re Board's amendment of Article 3 of the Bylaws.

Approved Membership Relations Committee policies.

Approved policy submitted by Insurance Work Group, a subcommittee of Finance.

Approved language for Article 6, Section of Bylaws re removal of an officer.

Vacated policy allowing seated Forepersons to waive membership fee during time of service.

**5/28/07 meeting**

Approved deadline for return of ballots and use of an independent 3<sup>rd</sup> party for collection and counting of ballots (preferably the League of Women Voters).

Approved ballot measure to be submitted to membership to decide whether to reduce the number of directors from 24 to 12 over two election cycles beginning in 2008.

Approved response to Member Baker denying her request to inspect ballots of 2006 election before July 20, 2007; approved providing her copies of all ballots bearing comments after July 20, 2007.

Approved making electronic copy of Grand Jurors' Manual available to grand juries.

**California Grand Jurors' Association**

**Profit & Loss**

**January - December 2006**

	<b>Total</b>			
	<b>2006</b>	<b>2005</b>	<b>\$ Change</b>	<b>% Change</b>
<b>Income</b>				
<b>Administration Income</b>	78.02	449.65	-371.63	-82.65%
<b>Finance Committee Income</b>	3,440.72	987.02	2,453.70	248.60%
<b>Membership Committee Income</b>	9,217.52	8,308.07	909.45	10.95%
<b>Operations Committee Income</b>	6,931.36	7,777.22	-845.86	-10.88%
<b>Training Income</b>	51,130.69	43,312.90	7,817.79	18.05%
<b>Total Income</b>	<b>\$70,798.31</b>	<b>\$60,834.86</b>	<b>\$9,963.45</b>	<b>16.38%</b>
<b>Expenses</b>				
<b>Administration</b>	3,193.09	25,778.25	-22,585.16	-87.61%
<b>Finance Committee Expenses</b>	2,136.94	2,236.69	-99.75	-4.46%
<b>Legal Committee Expenses</b>	0.00	0.00	0.00	0.00%
<b>Membership Committee Expenses</b>	207.64	1,725.22	-1,517.58	-87.96%
<b>Operations Committee Expense</b>	8,341.28	15,520.71	-7,179.43	-46.26%
<b>Public Relations Committee</b>	3,837.32	1,155.24	2,682.08	232.17%
<b>Suspense</b>	0.00	37.68	-37.68	-100.00%
<b>Training Com.</b>	44,930.00	39,046.72	5,883.28	15.07%
<b>Total Expenses</b>	<b>\$62,646.27</b>	<b>\$85,500.51</b>	<b>-\$22,854.24</b>	<b>-26.73%</b>
<b>Net Income</b>	<b>\$8,152.04</b>	<b>-\$24,665.65</b>	<b>\$32,817.69</b>	<b>133.05%</b>

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# Grand Jurors' Journal

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Jerry Lewi, Editor  
2717 Rocky Point Ct.,  
Thousand Oaks, CA 91362

**Celebrating**

**25  
Years**

**The Mission  
of the  
California  
Grand Jurors'  
Association  
is**

**To promote government  
accountability by  
improving the training  
and  
resources available to  
California's  
58 regular grand juries  
and  
educating the public about  
the substantial local  
government oversight  
and  
reporting powers  
these grand juries have**

**Format for submitting  
letters and articles to the  
Grand Jurors' Journal**

Articles should be e-mailed to  
Jerry Lewi, Editor  
prguy@roadrunner.com

Articles submitted by e-mail should be saved in Rich Text Format and transmitted as an attachment to the e-mail message.

If e-mail is not available, articles should be faxed to Jerry at 805-241-7912

Letters to the editor are limited to 200 words. (One hundred words for "Kudos" thank-you letters).

The Journal will highlight opinion articles written by readers, experts, and issues advocates. They may be 500 to 600 words in length.

We are especially interested in articles on Grand Jury issues or solutions to improving public education of the grand jury system in California.

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